

*[Number of Copies: One copy for the Book Running Lead Manager, one copy for the stock exchange on which the Equity Shares are proposed to be listed, one copy for RoC and one copy for the Company.]*

Date: 17-01-2025

To,  
**The Board of Directors**  
**Sureflo Techcon Limited**  
A-101, New India Chamber, Cross Road,  
Off MIDC, Behind Onida House, Andheri (East),  
Mumbai City, Mumbai – 400 093, Maharashtra, India.

Dear Sir,

**Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by Sureflo Techcon Limited ("Company") (referred to as the "Issue").**

We, the undersigned, do hereby confirm that we are bankers to the Company. We also provide our consent for our name to be inserted as a 'Banker to the Company' in the Draft Red Herring Prospectus, Red Herring Prospectus and the Prospectus ("Issue Documents") that the Company intends to file with the Emerge Platform of National Stock Exchange of India Limited where the Equity Shares are proposed to be listed ("Stock Exchange") and with the Registrar of Companies, Maharashtra at Mumbai ("RoC") or any other authority as may be applicable, and any other document to be issued or filed in relation to the Issue. The following information in relation to us may be disclosed:

**Name:** ICICI Bank  
**Address:** 248, RPG Tower, Andheri Kurla Road, J.B Nagar, Mumbai – 400 059.  
**Contact person:** Ms. Prachi Singh  
**Telephone number:** 09453485260  
**Fax number:** NOT APPLICABLE  
**E-mail ID:** Prachi.sin@icicibank.com  
**Website:** www.icicibank.com  
**CIN:** L65190GJ1994PLC021012

We confirm that we will immediately inform the Book Running Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange where the Equity Shares are proposed to be listed. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

We hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

We also consent to the extracts of this certificate being used for disclosure in the Issue Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Issue Documents of the Company.

**ICICI Bank Limited**  
4th Floor, 91 Spring Board,  
74 Tehno Park, Kondivita,  
Near Telephone Exchange,  
MIDC, Andheri (East),  
Mumbai – 400 093,  
Maharashtra, India.

Tel. : 022-39857401  
Fax : 022-39853210  
Website www.icicibank.com  
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,  
Old Padra Road, Vadodara 390 007,  
India.  
Corp. Office : ICICI Bank Towers, Bandra-Kurla  
Complex, Mumbai 400051, India.

**Authorized Signatory**

Name: Bhavesh Kesharwani  
Designation: Regional Head Sales  
Place: Mumbai

Cc to:

**Book Running Lead Manager to the Issue****Gretex Corporate Services Limited**

A-401, Floor 4th, Plot FP-616, (PT),  
Naman Midtown, Senapati Bapat Marg,  
Near Indiabulls, Dadar (W), Delisle Road,  
Mumbai - 400 013, Maharashtra, India.

**Legal counsel to the Issue****T&S Law**

15, Logix Technova,  
Block B, Sector 132, Noida- 201 304,  
Uttar Pradesh, India

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